



BEQUEST AND BENEFICIARY DESIGNATION INFORMATION

Sample Bequest Language

Here are the most common kinds of bequests with sample language for naming Beacon House as a beneficiary. You may also change your beneficiaries at any time, should your circumstances change. This language is for illustration purposes only. Always consult your professional advisor or attorney when making or revising your will.

Residual Bequest

This is a very popular choice for charitable bequests because it ensures that loved ones receive their distribution before any distribution to charity.

"I devise the residue of my estate, after the satisfaction of all specific bequests and the payment of all taxes and other costs attending my death, to Beacon House, Inc., a not-for-profit corporation, Tax ID# 52-1773366, with principal offices currently located at 601 Edgewood Street NE, Suite 15, Washington, DC 20017."

General/Fixed Dollar Bequest

A stated sum of money, usually cash, to a beneficiary.

"I bequeath the sum of \$_____ dollars to Beacon House Community Ministry, Inc., a not-for-profit corporation, Tax ID# 52-1773366, with principal offices currently located at 601 Edgewood Street NE, Suite 15, Washington, DC 20017."

Percentage Bequest

Enables your bequests to grow as your assets grow.

"I bequeath to Beacon House, Inc., a not-for-profit corporation, Tax ID# 52-1773366, with principal offices currently located at 601 Edgewood Street NE, Suite 15, Washington, DC 20017 an amount equal to _____ percent of the net value of my estate as finally determined for federal estate tax purposes."

Contingent Bequest

Assumes you want to leave your entire estate to family and friends. However, in the event that you outlive any of your beneficiaries, it provides an opportunity to designate Beacon House to receive that portion of the estate.

"In the event that (name of the beneficiary) does not survive me, I designate Beacon House, Inc., a not-for-profit corporation, Tax ID# 52-1773366, with principal offices currently located at 601 Edgewood Street NE, Suite 15, Washington, DC 20017 as the devisee of this bequest of (see above for language specific to different types of bequests.)"



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DONATIONS OF LIFE INSURANCE, IRA OR OTHER RETIREMENT PLAN

Assets such as life insurance and pension plans typically pass through “beneficiary designation” as opposed to being disposed of through a will.

A beneficiary designation is a contract between you and your insurance company or pension plan administrator to transfer the asset at your death to the person(s) or institution(s) you have designated.

To designate Beacon House Community Ministry, Inc. as the beneficiary of such an asset, you should contact your insurance company or plan administrator and request a “change of beneficiary” form. You will need to complete the form and return it to them, using Tax ID# 52-1773366 for Beacon House Community Ministry, Inc.

Legal Name: Beacon House Community Ministry, Inc.

Mailing Address: P.O. Box 29629, Washington, DC 20017

Physical location: 601 Edgewood Street NE, Suite 15, Washington, DC 20017

Federal Tax ID Number: 52-1773366

Disclaimer: The information on this planned giving site is intended to assist you in your charitable planning. It is not legal advice and should not be relied upon as such. Please consult with your attorney or other advisor for professional advice and to discuss how this information can benefit you as you consider your financial and philanthropic goals.

For more information about leaving a legacy gift to Beacon House, please

contact: Shiree Skinner, Director of Development

Email at sskinner@beaconhousedc.org Phone at 516-410-2285 (cell)