



## Beacon House Legacy Society

### Legacy Gift Confirmation Form

A legacy gift to Beacon House through your estate plan is a wonderful way to make a profound impact for future generations. This future gift supports our mission to change the life trajectories of youth in DC by providing afterschool education and enrichment programs.

If you have made or intend to make a future gift to Beacon House, please take a moment to complete this confidential form and return it to us so that we may know of your very generous intent.

**Type of Gift:** I/We have included Beacon House in my/our estate plan, as follows:

- Bequest in will or revocable trust for the dollar amount of: \$ \_\_\_\_\_
- Bequest for \_\_\_\_\_% of my estate, estimated value of: \$ \_\_\_\_\_
- Retirement plan beneficiary designation; estimated value: \$ \_\_\_\_\_
- Insurance policy beneficiary designation; benefit of: \$ \_\_\_\_\_
- Other; estimated value of: \$ \_\_\_\_\_

Many donors feel more confident that their gift intention will be honored when they provide Beacon House with a copy of the section of their will that pertains to their gift. We welcome documentation of your gift in this way. Do you wish to share this information with Beacon House? \_\_\_ YES \_\_\_ NO

### Purpose of Legacy Gift

- This gift may be used where the need is greatest.
- We wish to specify that this gift be used for the following purpose(s):

\_\_\_\_\_

### Beacon House Legacy Society Recognition

With your permission we would like to include your name as a member of the Beacon House Legacy Society. Inclusion allows Beacon House to express continued thanks for your intended gift, and it allows your planned gift intention to serve as encouragement to others.

Please check one:

- Yes, please list me as a member of the Legacy Society. My/our name(s) should be listed as follows: \_\_\_\_\_
- Please include me/us as a Legacy Society member, but do not publicly list me/us.

*Thank you for your generous investment in the future of Beacon House and for sharing your plans with us. Your signature verifies only that the information you have provided is accurate and in no way binds or commits you.*

Donor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Joint Donor's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*If you have any questions about the Beacon House Legacy Society, please contact:*  
Shiree Skinner, Director of Development  
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